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[Proposed] Attorneys for the Official Committee of  
Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
NORTHERN DIVISION**

In re:

HVI CAT CANYON, INC.

Debtor.

Case No.: 19-bk-11573-MB  
Chapter 11

**NOTICE OF *CONTINUANCE* OF HEARING ON:**

- (1) APPLICATION FOR ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF AUGUST 16, 2019 [Docket No. 214];**
- (2) APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AUTHORIZATION TO RETAIN AND EMPLOY CONWAY MACKENZIE, INC. AS FINANCIAL ADVISOR, EFFECTIVE AS OF AUGUST 16, 2019 [Docket No. 219]; and**
- (3) MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER (I) ESTABLISHING INFORMATION SHARING PROCEDURES AND (II) GRANTING RELATED RELIEF [Docket No. 223]**

[Relates to Docket Nos. 214, 219, 223, 346, 347, 348, 440 and 447]

Current Hearing Date

Date: October 28, 2019  
Time: 10:00 a.m.

Continued Hearing Date

Date: November 12, 2019  
Time: 11:00 a.m.  
Place: Courtroom 201  
U.S. Bankruptcy Court  
1415 State Street  
Santa Barbara, CA 93101  
Judge: Hon. Martin R. Barash

**NOTICE IS HEREBY GIVEN** that pursuant to order entered on October 25, 2019 [Docket No. 447], the hearing on the: (1) *Application For Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors, Effective as of August 16, 2019* [Docket No. 214] , (2) *Application of the Official Committee of Unsecured Creditors for Authorization to Retain and Employ Conway Mackenzie, Inc. as Financial Advisor, Effective as of August 16, 2019* [Docket No. 219], and (3) *Motion of the Official Committee of Unsecured Creditors for an Order (I) Establishing Information Sharing* [Docket No. 223], has been continued from October 28, 2019 to **November 12, 2019 at 11:00 a.m.** at the **United States Bankruptcy Court, 1415 State Street, Courtroom 201, Santa Barbara, California 93101.**

Michael A. McConnell, the duly appointed chapter 11 Trustee in this case (the “Chapter 11 Trustee”) shall have until **November 4, 2019** to file responses to the foregoing applications and motion. Pachulski Stang Ziehl & Jones LLP, counsel to the Official Committee of Unsecured Creditors, shall have until **November 8, 2019** to file replies to responses filed by the Chapter 11 Trustee. All other deadlines with respect to the foregoing applications and motion shall remain unchanged as to any other party.

Dated: October 25, 2019

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Jeffrey N. Pomerantz  
[Proposed] Attorneys for Official Committee  
of Unsecured Creditors

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**10100 Santa Monica Boulevard, 13<sup>th</sup> Floor, Los Angeles, CA 90067**

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF CONTINUANCE OF HEARING ON: (1) APPLICATION FOR ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF AUGUST 16, 2019 [DOCKET NO. 214]; (2) APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AUTHORIZATION TO RETAIN AND EMPLOY CONWAY MACKENZIE, INC. AS FINANCIAL ADVISOR, EFFECTIVE AS OF AUGUST 16, 2019 [DOCKET NO. 219]; AND (3) MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER (I) ESTABLISHING INFORMATION SHARING PROCEDURES AND (II) GRANTING RELATED RELIEF [DOCKET NO. 223]** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **October 25, 2019**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) **October 25, 2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

**VIA U.S. MAIL**

Office of the U.S. Trustee  
Brian Fittipaldi  
1415 State Street, Suite 148  
Santa Barbara, CA 93101

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **October 25, 2019**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**VIA OVERNIGHT DELIVERY**

Honorable Martin R. Barash  
U.S. Bankruptcy Court  
21041 Burbank Boulevard, Suite 342 / Courtroom 303  
Woodland Hills, CA 91367-6603

**VIA EMAIL**

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☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 25, 2019

Nancy H. Brown

/s/ Nancy H. Brown

Date

Printed Name

Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

## SERVICE INFORMATION FOR CASE NO. 19-bk-11573-MB

### 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

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**SERVED BY UNITED STATES MAIL:**

Debtor

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**REQUESTS FOR SPECIAL NOTICE**

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